

# Duplicate Account Information Request Form

Use this form to authorize TD Waterhouse to send duplicate trade confirmations, account statements and/or access to all account information to another individual ("interested party").

## Account Information

Provide the account numbers you are requesting to have duplicate trade confirmations, statements and/or access to all account information mailed or otherwise made available to an interested party.

Brokerage Accounts \_\_\_\_\_

## Access Level (please check below)

\_\_\_\_\_ Duplicate  
Statements  
and Confirmations

\_\_\_\_\_ Electronic  
access through  
Advisorclient

## Duplicate Trade Confirmation, Account Statement and Other Account Information Authorization

I (We) hereby request duplicate trade confirmations, account statements, and/or access to all account information (either in paper or via electronic means) be sent or otherwise made available to the party indicated below.

Please send to:

Name (First, Middle Initial, Last) \_\_\_\_\_

Company (if any) \_\_\_\_\_

Electronic User ID \_\_\_\_\_

Mailing Address \_\_\_\_\_

City State Zip/Postal Code \_\_\_\_\_

## Authorizations and Signatures

All account owners must sign the form to authorize the above instructions.

Date \_\_\_\_\_

\_\_\_\_\_  
Signature of Co-owner/Trustee/Authorized Individual

Date \_\_\_\_\_

\_\_\_\_\_  
Signature of Owner/Trustee/Authorized Individual